

# Market Mood





25<sup>th</sup> February 25

# Market Mood



<b>LTP</b>	22553.35
<b>R1</b>	22600
<b>R2</b>	22800
<b>S1</b>	22500
<b>S2</b>	22300

- Nifty index began on a negative note, opening at 22609.35 as the day progressed, selling emerged from current levels, pushing the index significantly down, marking a day low of 22518.80 but during the second half buying emerged giving the index closing of 22553.35 or a loss of 242.55 points (1.06%).
- From trend analysis, the index has given a breakdown of falling trend line as well as on momentum front RSI has entered the oversold region further indicating lack of upward momentum.
- Looking ahead the market sentiment is looking negative as long as it is placed below yesterday's high (22668.05) and formation of bearish candle is further indicating bearishness. Key support is seen near 22500 followed by 22300. Whereas resistance is seen at 22600 followed by 22800.



<b>LTP</b>	48651.95
<b>R1</b>	48750
<b>R2</b>	49000
<b>S1</b>	48281.90
<b>S2</b>	48000

- The Nifty Bank index started the day on a negative note, opening at 48619.80. In the initial hours, the index witnessed selling flow, but buyers stepped in the second half, triggering an upward movement. Yet, the session concluded at 48651.95 or 329.25 or (0.67%)
- The Relative Strength Index (RSI) is just below midpoint indicating a lack of strong directional momentum.
- The overall market sentiment for Today's session appears to be bearish. Key levels on the upside are 48750 (previous day high) followed by 49000 meanwhile on the downside support is seen at 48281.90 followed by 48000.

## Global Market:

	<b>Dow Jones</b> CFD	43,606.49	178.47	0.41
25 Feb, 2025   01:48 IST				
	<b>S&amp;P 500</b> CFD	6,014.96	1.83	0.03
25 Feb, 2025   01:48 IST				
	<b>Nasdaq</b> CFD	19,422.32	-101.68	-0.52
25 Feb, 2025   01:48 IST				
	<b>FTSE</b>	8,658.98	-0.39	0.00
24 Feb, 2025   22:20 IST				
	<b>CAC</b>	8,090.99	-63.52	-0.79
24 Feb, 2025   22:20 IST				
	<b>DAX</b>	22,425.93	138.37	0.62
24 Feb, 2025   22:45 IST				

## Sentiment Gauge



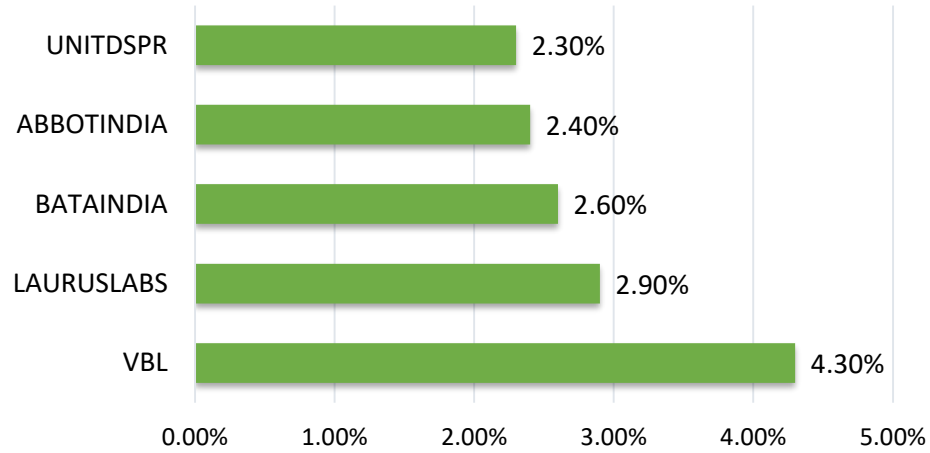
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-6286.70	5185.65
Adv/Dec		
Advance	Decline	A/D Ratio
65	167	0.39

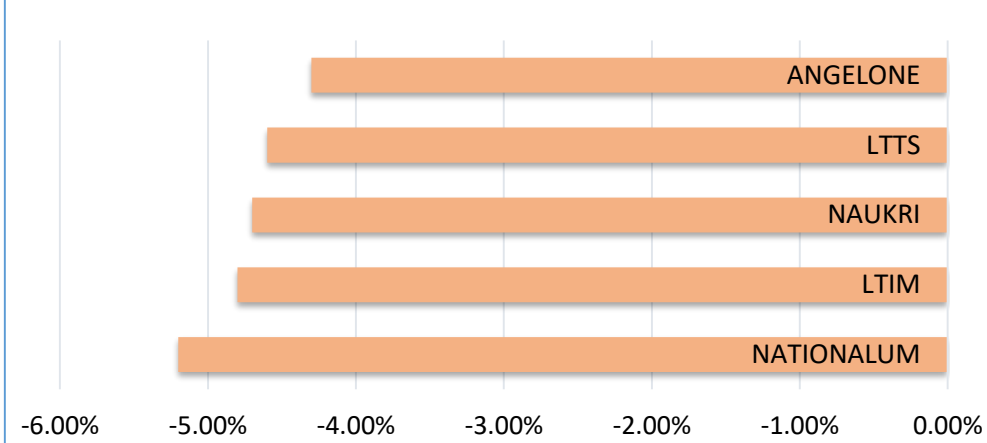
25<sup>th</sup> February 25

# Market Mood

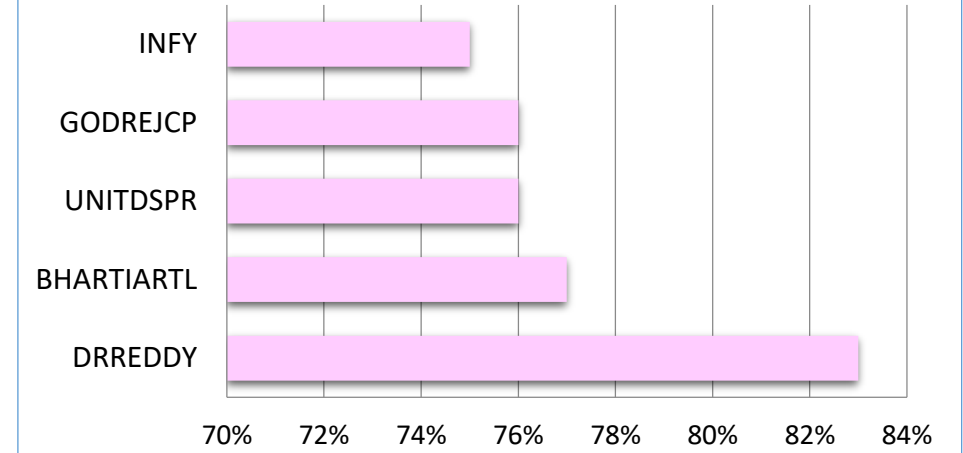
## PRICE UP



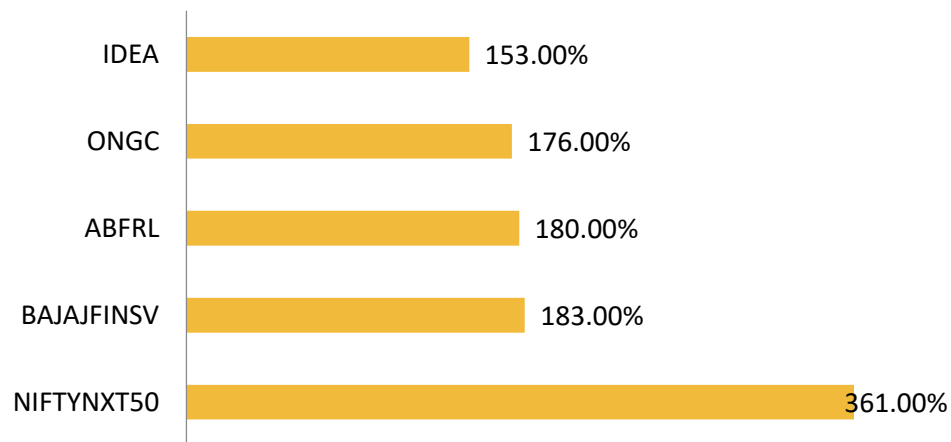
## PRICE DOWN



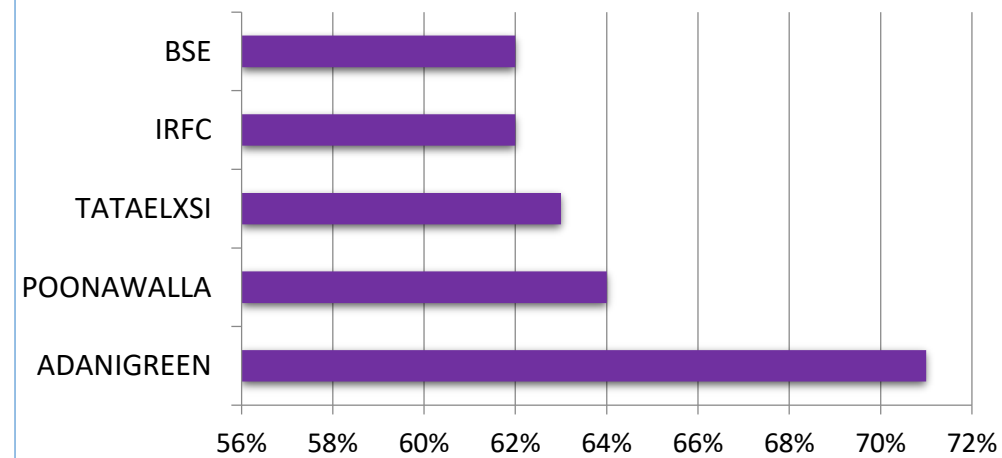
## DELIVERY HEAVY



## VOLUME UP



## ROLL OVER





EVENTS Calendar

Date	EVENTS	Expected	Previous
25th Feb 25	USA FED Logan Speech	-	-
25th Feb 25	USA CB Consumer Confidence (FEB)	-	104.1
25th Feb 25	USA FED Barr Speech	-	-

25<sup>th</sup> February 25

# Market Mood

## Call of the day (Intraday)



Aartiind (intraday )

Sell Below: 403 SL : 409 TGT : 390

Aarti Industries has formed an Inverted Cup & Handle pattern on the daily timeframe, signaling potential bearish momentum. The stock is trading below the 21 EMA, reinforcing the downtrend. Additionally, RSI at 83.77 is moving downward, indicating a shift in momentum towards the bears. Watch for further weakness as selling pressure builds.

## Delivery Call



IIFL Capital Services ( delivery pick )

Buy above: 240 SL :231 (daily closing basis) TGT : 258

The stock is currently exhibiting a pattern resembling a descending triangle, with a potential breakout confirmation above the 240 level. The Relative Strength Index (RSI) is positioned slightly above its midpoint and is gradually trending upward, indicating strengthening momentum that aligns with the ongoing price action. Additionally, the stock is trading comfortably above its 20-day Exponential Moving Average (EMA), reinforcing a bullish outlook

25<sup>th</sup> February 25

# Market Mood



## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,553.35	-242.55	-1.06	22,728	22901.76	22,379.15	22,204.94
M&M	2,710.50	41.15	1.54	2,763	2815.729	2,657.89	2,605.27
DRREDDY	1,164.90	13.1	1.14	1,182	1198.469	1,148.12	1,131.33
EICHERMOT	5,016.65	54.2	1.09	5,105	5194.107	4,927.92	4,839.19
HEROMOTOCO	3,884.00	31.4	0.82	3,940	3996.546	3,827.73	3,771.45
NESTLEIND	2,225.00	10.05	0.45	2,254	2282.454	2,196.27	2,167.55
KOTAKBANK	1,960.70	7.65	0.39	1,985	2010.004	1,936.05	1,911.40
MARUTI	12,360.00	36.55	0.3	12,502	12644.65	12,217.67	12,075.35
ITC	402	1.1	0.27	405	407.9009	399.05	396.10
BEL	256.6	0.5	0.2	262	268.2784	250.76	244.92
AXISBANK	1,010.40	1.45	0.14	1,020	1030.425	1,000.39	990.37
CIPLA	1,476.55	0.8	0.05	1,499	1520.588	1,454.53	1,432.51
TRENT	5,050.65	2.45	0.05	5,150	5249.011	4,951.47	4,852.29
BPCL	251.25	-0.05	-0.02	254	257.0737	248.34	245.43
HINDUNILVR	2,241.20	-0.45	-0.02	2,262	2283.169	2,220.22	2,199.23
TATACONSUM	1,002.00	-2	-0.2	1,018	1033.617	986.19	970.38
TITAN	3,172.00	-7.9	-0.25	3,218	3264.197	3,125.90	3,079.80
BRITANNIA	4,814.65	-17.25	-0.36	4,910	5005.309	4,719.32	4,623.99
SUNPHARMA	1,636.85	-6.9	-0.42	1,666	1695.677	1,607.44	1,578.02
BAJAJ-AUTO	8,460.00	-46.05	-0.54	8,571	8681.309	8,349.35	8,238.69
ASIANPAINT	2,243.90	-13.7	-0.61	2,257	2270.367	2,230.67	2,217.43
BAJFINANCE	8,345.00	-51.7	-0.62	8,414	8482.271	8,276.36	8,207.73
SBILIFE	1,484.00	-11.4	-0.76	1,500	1515.217	1,468.39	1,452.78
TATAMOTORS	668.05	-5.15	-0.77	675	681.6209	661.26	654.48
SBIN	716.2	-5.8	-0.8	725	734.3801	707.11	698.02



25<sup>th</sup> February 25

# Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HDFCLIFE	617.75	-5.1	-0.82	624	629.9965	611.63	605.50
ADANIENT	2,114.90	-18.2	-0.85	2,143	2171.357	2,086.67	2,058.44
BAJAJFINSV	1,862.45	-16.9	-0.9	1,886	1909.889	1,838.73	1,815.01
HDFCBANK	1,677.00	-15.5	-0.92	1,697	1716.95	1,657.02	1,637.05
APOLLOHOSP	6,255.00	-62.55	-0.99	6,305	6354.925	6,205.04	6,155.07
POWERGRID	259.15	-2.75	-1.05	263	266.5264	255.46	251.77
RELIANCE	1,215.00	-13.15	-1.07	1,227	1238.143	1,203.43	1,191.86
ICICIBANK	1,219.70	-13.25	-1.07	1,235	1251.186	1,203.96	1,188.21
ULTRACEMCO	11,036.95	-120.3	-1.08	11,187	11337.71	10,886.57	10,736.19
SHRIRAMFIN	577.65	-7.45	-1.27	588	599.08	566.93	556.22
ADANIPTS	1,068.50	-14.75	-1.36	1,082	1094.825	1,055.34	1,042.18
INDUSINDBK	1,029.50	-14.25	-1.37	1,044	1059.396	1,014.55	999.60
JSWSTEEL	968.2	-13.7	-1.4	987	1005.115	949.74	931.29
COALINDIA	364.3	-5.65	-1.53	370	376.0788	358.41	352.52
GRASIM	2,392.00	-39.05	-1.61	2,424	2456.436	2,359.78	2,327.56
NTPC	320.4	-5.85	-1.79	325	329.7875	315.71	311.01
LT	3,251.00	-64.1	-1.93	3,301	3351.807	3,200.60	3,150.19
HINDALCO	640.9	-12.65	-1.94	652	663.2865	629.71	618.51
ONGC	234.5	-5.4	-2.25	238	242.0094	230.75	226.99
TECHM	1,611.80	-37.7	-2.29	1,642	1672.375	1,581.51	1,551.23
TATASTEEL	137.39	-3.37	-2.39	140	143.178	134.50	131.60
BHARTIARTL	1,600.00	-39.25	-2.39	1,629	1657.256	1,571.37	1,542.74
INFY	1,763.00	-52	-2.87	1,807	1851.077	1,718.96	1,674.92
TCS	3,671.00	-115	-3.04	3,746	3821.627	3,595.69	3,520.37
HCLTECH	1,642.75	-57.95	-3.41	1,685	1726.536	1,600.86	1,558.96
WIPRO	295	-11.35	-3.7	303	311.9074	286.55	278.09
TRENT	5,740.00	-395.1	-6.44				

**HARSHITA DARAK**  
**Technical Research Analyst**

Disclosure: M/s. Bonanza Portfolio Ltd here by declares that views expressed in this report accurately reflect view point with subject to companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The Analysts engaged in preparation of this Report or his/her relative: - (a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report. The Analysts engaged in preparation of this Report:- (a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and research analyst engaged in preparing reports is qualified as per the regulation's provision.

Disclaimer: This research report has been published by M/s. Bonanza portfolio Ltd and is meant solely for use by the recipient and is not for circulation. This document is for information purposes only and information / opinions / views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that information given at the time believed to be fair and correct and opinions based thereupon are reasonable, due to the nature of research it cannot be warranted or represented that it is accurate or complete and it should not be relied upon as such. If this report is inadvertently send or has reached to any individual, same may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide for future performance. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by Bonanza portfolio Ltd to be reliable. This report should not be taken as the only base for any market transaction; however this data is representation of one of the support document among other market risk criterion. The market participant can have an idea of risk involved to use this information as the only source for any market related activity.



The distribution of this report in definite jurisdictions may be restricted by law, and persons in whose custody this report comes, should observe, any such restrictions. The revelation of interest statements integrated in this analysis are provided exclusively to improve & enhance the transparency and should not be treated as endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza portfolio Ltd or its directors, employees, affiliates or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such information / opinions / views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of M/s. Bonanza portfolio Ltd shall be liable. Research report may differ between M/s. Bonanza portfolio Ltd RAs and other companies on account of differences in, personal judgment and difference in time horizons for which recommendations are made. Research entity has not been engaged in market making activity for the subject company. Research analyst has not served as an officer, director or employee of the subject company. Research analyst has not received any compensation/benefits from the Subject Company or third party in connection with the research report.

Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063  
Web site: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 |  
MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) PMS: INP 000000985 | AMFI: ARN -0186